



**CLIENT CONSENT TO OBTAIN INFORMATION**

I, \_\_\_\_\_ (full names)  
with identity number \_\_\_\_\_ in my personal  
capacity or, where applicable in a representative capacity for and behalf  
of \_\_\_\_\_ (state if applicable)

**Aknowledge the following:**

- Sound and proper financial advice can only be provided with the full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products, including but not limited to any information relating to or interest in any long-term insurer, unit trust manager or other financial institution;
- My/Our interests shall be best served if that information is made available to authorised financial service providers with a legitimate interest in receiving such information for those purposes.

I/We accordingly confirm, for the purposes of providing the said sound and proper financial advice to me/us, that full permission and authority is granted to:

**AURIUS CONSULTING**

Represented by: **Braam Greyling (braam@aurius.co.za)**  
**Theuns Greyling (theuns@aurius.co.za),**  
**Shaun Willmer (shaun@aurius.co.za)**  
**Esmé Erasmus (esme@aurius.co.za) & Elizabeth Isaaks (elizabeth@aurius.co.za)**

to obtain any and all such information via The Financial Services Exchange (Pty) Ltd, trading as Astute or any other institution providing mechanism for the transmission of such information , as well as direct from the relevant Financial Services Provider.

I/We herewith give consent for the long-term insurer, unit trust manager or other financial institution possessing such information to the said Authorised User via Astute or direct from the relevant Financial Services Provider, and I/we waive any right to privacy only for the purposes as stated above.

I/We further acknowledge that this consent to obtain information on my/our behalf will remain effective until cancelled by me/us in writing.

This done and signed at ..... on this ..... day of.....

**SIGNATURE OF CLIENT** Integrity | Commitment | Loyalty

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